



INTEGRATED INDUSTRIES LIMITED

CIN-L31909DL1995PLC277176

Formerly known as Integrated Technologies Limited

11th August 2023

To,
Deptt. of Corporate Services Listing
BSE Limited
P.J Tower, Dalal Street,
Mumbai – 400 001

Sub: Outcome of the Board Meeting held on 11th August, 2023

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), this is to inform you that the Board of Directors ("the Board") of the Company at its Meeting held on 11th August, 2023, has inter alia, considered and approved the following:

- 1) Increase in Authorized Share Capital from INR 18,00,00,000/- (Indian Rupee Eighteen Crore Only) to INR 20,00,00,000/- (Indian Rupee Twenty Crore only) and consequent alteration in Capital Clause of Memorandum of Association of the Company, subject to the approval of shareholders of the Company.**
- 2) Issuance of Equity Shares and Warrants by way of Preferential Allotment:**

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through extra ordinary general meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws, following securities are approved to be issued on a preferential basis ("Preferential Issue") :

- I. Upto maximum of 20,09,941 equity shares, to the persons not belonging to the promoters and promoters group having face value of INR 10/- each at a price of INR 170/- (Indian Rupee One Hundred Seventy Only) per equity share, determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended from time to time aggregating to INR 34,16,89,970/- (Indian Rupee Thirty Four Crore Sixteen Lakh Eighty Nine Thousand Nine Hundred Seventy Only)
- II. Upto maximum of 53,43,000 warrants, to the persons belonging to both promoters and promoters group and non-promoters, each carrying a right to subscribe to 1 (one) equity share against each warrant at a price of INR 170/- (Indian Rupee One Hundred Seventy Only) per warrant (including the Warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended from time to time aggregating to INR 90,83,10,000/- (Indian Rupees Ninety Crore Eighty Three Lakh Ten Thousand only).

in compliance with applicable provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2009 and other applicable laws.

The details as required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 with respect to issuance of securities is enclosed as Annexure –I to this letter.

Registered Office: 288, Basement, AGCR Enclave Delhi – 110092, India.

Corporate Office: B-16, Second Floor, Sector-2, Noida 201301, India.

E-mail: info@integratedindustries.in Website: www.integratedindustries.in

Mobile: +91 9811060171 Phone: 011-45511351 Fax: 011-45511351



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3) Approval for issue of Notice of Extra- Ordinary General Meeting

The Board has approved convening of an Extra-Ordinary General Meeting of the members of the Company on **Saturday, 9th September, 2023** through Video Conferencing("VC") / Other Audio Visual Means for seeking member's approval for above stated matter.

The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.integratedindustries.in and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com in due course.

4) Fixing of cut off date

The Company has fixed **2nd September 2023** as the "**Cut-off-Date**" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on 2nd September 2023 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

5) Appointment of scrutinizer

The Board has appointed Ms. Loveleen Gupta , Practicing Company Secretary (FCS 5287), Proprietor of M/s L. Gupta & Associates, Company Secretaries as Scrutinizer to scrutinize the voting that will take place through electronic means in a fair and transparent manner, in respect of resolutions as proposed to be passed by the Members at the ensuing Extra Ordinary General Meeting

The Board meeting commenced at 2.00 PM and concluded at 4.45 PM

These are also being uploaded on the Company's website at www.integratedindustries.in

You are requested to take the above information on records.

Thanking you,

Yours faithfully,

For Integrated Industries Limited

(Formerly Known as Integrated Technologies Limited)

PRIYANKA

Digitally signed by
PRIYANKA
Date: 2023.08.11
17:07:31 +05'30'

Priyanka
Company Secretary and Compliance Officer

Registered Office: 288, Basement, AGCR Enclave Delhi - 110092, India.

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Annexure I

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD/CMD/4/2015 dated September 9, 2015 are provided below herewith as under:

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued	a. Equity shares, having face value of INR 10/- each. b. Share Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.
2	Type of issuance	Preferential issue of securities and warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Upto maximum of 20,09,941 Equity Shares of face value of INR 10/- each to persons belonging to Non Promoter category; b. Upto maximum of 53,43,000 equity share warrants, to persons belonging to both Non- Promoter and Promoter category;
4	Details furnished in case of preferential issue:	
i	Name of the Investor	As per list attached
ii	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
iii	Issue Price	INR 170/- (Indian Rupee One Hundred Seventy Only) per equity share/ warrant as per provisions of Regulation 164(1) read with Regulation 166A of SEBI ICDR Regulation.
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Equity share warrants will be converted into equal number of Equity Shares within a period of 18 Months from the Date of Allotment in one or more tranches, as the case may be and on such other terms and conditions as applicable The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.



5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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List of investors for issue upto maximum of 2009941 equity shares

S. No.	Name of Proposed Allottees	No. of Equity shares	Category
1	SURBHI DHANDHARIA	15000	NON-PROMOTER GROUP
2	NEHA TARUN GOYAL	12500	NON-PROMOTER GROUP
3	BHAVESH P BHANUSHALI	10000	NON-PROMOTER GROUP
4	POONAM VICKEY HASWANI	12500	NON-PROMOTER GROUP
5	VARUN VINOD GOYAL	15000	NON-PROMOTER GROUP
6	VIKAS TANDON	25000	NON-PROMOTER GROUP
7	AVJEET SAHNI	10000	NON-PROMOTER GROUP
8	DIVYA VARSHNEY	50000	NON-PROMOTER GROUP
9	SANJAY AHUJA	10000	NON-PROMOTER GROUP
10	VISHU BANSAL	25000	NON-PROMOTER GROUP
11	AMITA GOYAL	10000	NON-PROMOTER GROUP
12	VISHAL GOYAL	10000	NON-PROMOTER GROUP
13	YOGESH CHANDRA GOYAL	10000	NON-PROMOTER GROUP
14	KIRTI AGGARWAL	12500	NON-PROMOTER GROUP
15	PULKIT RASTOGI	11000	NON-PROMOTER GROUP
16	ASHITA RASTOGI	11000	NON-PROMOTER GROUP
17	SULABH JAIN	10000	NON-PROMOTER GROUP
18	ARPNA GOEL	25000	NON-PROMOTER GROUP
19	POONAM JAIN	140000	NON-PROMOTER GROUP
20	PUNDRIK SHARMA	10000	NON-PROMOTER GROUP
21	RAKESH KUMAR BANSAL	60000	NON-PROMOTER GROUP
22	SAMBHAV JAIN	12500	NON-PROMOTER GROUP
23	SHIKHIR KAPOOR	10000	NON-PROMOTER GROUP
24	TUSHAR AGGARWAL	50000	NON-PROMOTER GROUP
25	TARUNA BANSAL	12500	NON-PROMOTER GROUP
26	SUJIT BALA	6000	NON-PROMOTER GROUP
27	SHUBHAM BANSAL	25000	NON-PROMOTER GROUP
28	ANKUR GOEL	25000	NON-PROMOTER GROUP
29	VIKAS CHAND JAIN	25000	NON-PROMOTER GROUP
30	BHARTI AHUJA	10000	NON-PROMOTER GROUP
31	AKSHAY JAIN	25000	NON-PROMOTER GROUP
32	SIDDHARTHA GOENKA	12500	NON-PROMOTER GROUP
33	GIRIJA JHUNJHUNWALA	12500	NON-PROMOTER GROUP
34	DIVYANSH GUPTA	45000	NON-PROMOTER GROUP
35	VIKRAM BANSAL	45000	NON-PROMOTER GROUP
36	RAJEEV KOHLI	16000	NON-PROMOTER GROUP
37	SHRESHTHA TOTEJA	25000	NON-PROMOTER GROUP
38	SHAURYA VARDHAN SONTHALIA	40000	NON-PROMOTER GROUP
39	RAJYAVARDHAN SONTHALIA	40000	NON-PROMOTER GROUP
40	MANISH SINGH	12500	NON-PROMOTER GROUP
41	VIKAS GUPTA	85000	NON-PROMOTER GROUP
42	ANUJ PRAVIN JAIN	8000	NON-PROMOTER GROUP
43	CHHAYA RANI	20000	NON-PROMOTER GROUP
44	RADHIKA PUSHKARNA	10000	NON-PROMOTER GROUP



45	DHEERAJ ARORA	5000	NON-PROMOTER GROUP
46	ANJALI YADAV	10000	NON-PROMOTER GROUP
47	NEERAJ ARORA	5000	NON-PROMOTER GROUP
48	SAMARTH ARORA	12500	NON-PROMOTER GROUP
49	VINEETA SINGH	12500	NON-PROMOTER GROUP
50	MUKESH BANSAL	10000	NON-PROMOTER GROUP
51	SUMAN BANSAL	10000	NON-PROMOTER GROUP
52	MEGHA GARG	12500	NON-PROMOTER GROUP
53	NISHANT GARG	12500	NON-PROMOTER GROUP
54	NAVEEN GOYAL	10000	NON-PROMOTER GROUP
55	ABHISHEK BANSAL	12500	NON-PROMOTER GROUP
56	SHIVANG AGARWAL	12500	NON-PROMOTER GROUP
57	VISHAL GOYAL HUF	10000	NON-PROMOTER GROUP
58	YOGESH CHANDRA GOYAL & SONS	10000	NON-PROMOTER GROUP
59	PRANAY AGGARWAL HUF	12500	NON-PROMOTER GROUP
60	PRAVIN S JAIN HUF	8000	NON-PROMOTER GROUP
61	ANUJ PRAVIN JAIN (HUF)	11000	NON-PROMOTER GROUP
62	INNOVENTIVE NETWORK SOLUTIONS PRIVATE LIMITED	50000	NON-PROMOTER GROUP
63	SHUBHAM INFRADEVELOPERS PVT LTD	50000	NON-PROMOTER GROUP
64	ENHANCED BUSINESS ADVISORS LLP	56441	NON-PROMOTER GROUP
65	NLB SERVICES PRIVATE LIMITED	50000	NON-PROMOTER GROUP
66	ARROW EMERGING OPPORTUNITIES FUND LIMITED	280000	NON-PROMOTER GROUP
67	AIDOS INDIA FUND LIMITED	280000	NON-PROMOTER GROUP



List of investors for Issue Upto maximum of 53,43,000 warrants, convertible into equal number of equity shares

S. No.	Name of Proposed Allottees	Maximum number of convertible warrants proposed to be allotted	Category
1	M.G METALLOY PRIVATE LIMITED	3820000	PROMOTER GROUP
2	SAURABH GOYAL & SONS HUF	580000	PROMOTER GROUP
3	GAURAV GOYAL HUF	580000	PROMOTER GROUP
4	PHILCO EXPORTS PRIVATE LIMITED	125000	PROMOTER GROUP
5	PRAVIN SANTLAL JAIN	88000	NON-PROMOTER GROUP
6	SHRI NIWAS BANSAL	50000	NON-PROMOTER GROUP
7	MADHU BANSAL	50000	NON-PROMOTER GROUP
8	SHASHI GUPTA	50000	NON-PROMOTER GROUP

